

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

IMV Inc., *et al.*,

Debtors in a Foreign Proceeding.<sup>1</sup>

Chapter 15

Case No. 23-10589 (KBO)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR AUGUST 22, 2023 AT 3:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KAREN B. OWENS, BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801**

**AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN CANCELED WITH PERMISSION FROM THE COURT.**

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION**

1. Motion Pursuant To Sections 105(a), 1507, 1521, and 1525 of The Bankruptcy Code and Bankruptcy Rule 9006, for Entry of an Order (I) Recognizing and Enforcing The Extension Order and (II) Granting Related Relief (Filed 8/4/2023; Docket No. [33](#))

Response Deadline: August 15, 2023, at 4:00 P.M. (ET).

Responses: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion Pursuant To Sections 105(a), 1507, 1521, and 1525 of The Bankruptcy Code and Bankruptcy Rule 9006, for Entry of an Order (I) Recognizing and Enforcing The Extension Order and (II) Granting Related Relief (Filed 8/16/23; Docket No [34](#))
- B. Order Granting Motion Pursuant To Sections 105(a), 1507, 1521, and 1525 of The Bankruptcy Code and Bankruptcy Rule 9006, for Entry of an Order (I) Recognizing

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<sup>1</sup> The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) (“IMV USA”); and Immunovaccine Technologies Inc. (6772) (“IVT”). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

and Enforcing The Extension Order and (II) Granting Related Relief (Entered 8/17/2023; Docket No. [35](#))

Status: The order with respect to this matter has been entered by the Court.

Dated: August 17, 2023  
Wilmington, Delaware

Respectfully Submitted,

/s/ Kenneth A. Listwak

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